EXHIBIT C to DIP Motion

DIP Budget

\$ in actuals

Forecasted Week #

	(\$599,946)	1	ı	ŀ	(\$247,914) (\$575,050)	(\$247,914)	ı	ı	(\$262,230) (\$316,300)	(\$262,230)		(\$216,300) (\$50,000)	(\$216,300)	Net Cash Flow
\$2,267,7	\$599,946	;	•	ı	\$575,050	\$247,914	ı	ı	\$316,300	\$262,230	;	\$50,000	\$216,300	Total Disbursements
15,0	5,000		1	:	1	5,000		:		5,000	1	1	:	Postage
180,00	1	1	1	1	1	1	1	1	1	;	1	1	180,000	DIP Commitment Fee
30,00	;	1	;	1	1	1	1	1	1	1	1	1	30,000	DIP Legal
762,11	261,968	:	;	:	:	242,914	;	:	1	257,230	!	1	1	CrestLine
45,00	15,000	1	1	1	15,000	1	1	1	15,000	;	1	1	1	Committee Professionals
16,67	16,678	1	1	!	1	ı	1	!	1	1	1	1	1	UST
75,00	25,000	1	1	1	25,000	ŀ	1	1	25,000	1	1	1	1	Miscellaneous
60,00	20,000	1	1	1	20,000	1	1	1	20,000	;	1	1	1	Real estate consultants
150,0	50,000	:	;	:	50,000	1	;	:	50,000	1	!	!	:	Eric Terry Law
300,00	100,000	:	;	:	100,000	1	;	:	100,000	;	!	1	1	Teneo
300,00	100,000	1	;	:	100,000	1	1	:	100,000	;	!	•	:	Potomac
258,7	1	1	1	!	258,750	ı	1	!	1	1	1	1	1	Steiner
6,4	1,600	1	1	1	1,600	ŀ	1	1	1,600	1	1	1	1,600	Insurance
50,0	1	1	1	1	!	ŀ	;	1	ŀ	1	;	50,000	1	Property Taxes
8,8	2,200	1	ŀ	1	2,200	ŀ	!	1	2,200	1	1	1	2,200	Utilities, Mowing & Repair
\$10,000	\$2,500	;	1	1	\$2,500	1		1	\$2,500	1	:	:	\$2,500	Property Manager
														Disbursements
Total	4/6/20	3/30/20	3/23/20	3/16/20	3/9/20	3/2/20	2/24/20	2/17/20	2/10/20	2/3/20	1/27/20	1/20/20	1/13/20	Week Ending
	13	7.2	1.1	υ	9	٥	,	o	U	4	u	2	-	FORECASIED VVEEK #

Total Receipts	Water Rights ¹	Receipts
1	:	
:	:	
\$200,000	\$200,000	
1	1	
I	1	
1	1	
1	1	
I	ŀ	
1	1	
1	1	
1	1	
1	1	
; 	1	
\$200,000	\$200,000	Total

\$5,246,250 \$4,743,750 \$4,743,750 \$4,743,750 \$4,743,750 \$4,241,250 \$4,241,250 \$4,241,250

Beginning DIP Amount
DIP Draw
DIP Funding Fee
Ending DIP Amount

Ending Cash Balance

Beginning Cash Balance
Net Cash Flow
DIP Draw

\$5,187 (216,300) 750,000 538,887

488,887

488,887

226,657

410,357

410,357

162,443

87,393

87,393

87,393

87,393 (599,946) 1,000,000 **487,447**

538,887 (50,000)

488,887

488,887 (262,230)

410,357

410,357

410,357 (247,914)

87,393

87,393

87,393

162,443 (575,050) 500,000 **87,393**

226,657 (316,300) 500,000 **410,357**

Availability

\$5,246,250 \$5,246,250 \$5,246,250

753,750

753,750

753,750

753,750

1,256,250

1,256,250

1,256,250

1,256,250

1,758,750

1,758,750

1,758,750

,250 \$3,236,250

750,000 3,750

753,750 --

753,750

753,750

753,750 500,000 2,500

1,256,250

1,256,250

1,256,250

1,256,250 500,000 2,500

1,758,750

1,758,750

1,758,750 1,758,750 -- 1,000,000 -- 5,000 1,758,750 2,763,750

^{1.} As set forth in DIP Motion, the January Water Payment will be segregated pending further investigation and discussion with parties in interest.